Study of Asphalt Binders Fatigue with a New Dynamic Shear Rheometer Geometry

P. Apostolidis, C. Kasbergen, A. Bhasin, A. Scarpas, S. Erkens

1 Section of Pavement Engineering
Faculty of Civil Engineering and Geosciences,
Delft University of Technology
Stevinweg 1, 2628 CN Delft, the Netherlands

2 Department of Civil, Architectural and Environmental Engineering
University of Texas at Austin
301 E Dean Keeton Stop, C1761 Austin, Texas 78712, the USA

3 Department of Civil Infrastructure and Environmental Engineering
Khalifa University of Science and Technology
Abu Dhabi, United Arab Emirates

Corresponding author:
P. Apostolidis
E-mail: p.apostolidis@tudelft.nl

Total Number of Words

Words in abstract = 229 words
Words in text = 3949 words
Words in references = 730 words
Figures (10x250) = 2500 words equivalent
Total = 7408 words equivalent

Submitted for presentation for the 97th meeting of the Transportation Research Board and publication for the Transportation Research Record: Journal of the Transportation Research Board.
**Abstract:** With the effort to predict precisely the lifetime of asphalt binders and subsequently optimize their utilization in a more economical way, the objective of this study was to introduce a new methodology to improve the fatigue characterization of asphalt binders through a new dynamic shear rheometer (DSR) sample testing geometry. Initially, numerical analyses were performed to study the geometry-related issues of standard DSR sample on time sweep tests and assisted on the effort to increase the understanding of DSR damage phenomena of asphalt samples. On the basis of these numerical analyses, a new testing geometry, the parallel hollow plate, was developed and its test results compared with the standard sample testing geometry. A single type of asphalt binder was assessed using amplitude sweep tests. The obtained results demonstrated a significant difference between the fatigue of the two sets of DSR sample geometries. On the basis of these, time sweep tests were conducted for the same sample geometries and the results demonstrated that the new testing geometry yields material response consistency under different loading conditions. The lifetime prediction of the standard parallel plates showed a significant difference with the newly developed DSR sample testing geometry by overestimating the total number of cycles until asphalt binder failure. The new testing geometry allowed the isolation of the damage area of asphalt binder by localizing the shear stresses in the samples’ periphery.
1. INTRODUCTION
Due to the extremely complex nature of asphalt binders, it is difficult for the infrastructure designers to accurately predict the lifetime of the pavement structures. Taking into account the higher and heavier traffic on the highways in the last decades, the implementation of new asphalt binders for the highway network has been increased remarkably resulting in higher initial costs for the pavement construction. Also, difficulties have appeared to estimate serviceability and to plan maintenance operations during pavements service life. Various parameters affect the performance prediction of asphalt binders and instead of the progress in the testing techniques, the challenge of precisely characterizing the binders fatigue life still needs to be addressed.

Fatigue damage as one of the main asphalt binders distress modes can be described as the material degradation process because of repeated loading by which the micro-cracks grow and the coalescence to macro-cracks. Typically, fatigue in asphalt mixes is studied by subjecting the test material to some form of cyclic stresses at a lower level than the ultimate strength and then determining the relative change in their mechanical properties, such as stiffness and strength. Therefore, having a test method that can predict the mechanical degradation of material, will allow the understanding of the exact damage mechanisms in detail and subsequently to optimize the utilization of asphalt binders in a more feasible way.

However, the asphalt binder fatigue characterization is not an uncharted territory for the paving industry. Several laboratory studies have been conducted to provide understanding of the degradation mechanism due to repeated stresses and ranking of the binders’ susceptibility to resist these stresses. Unfortunately, the results from the tests are not predicting precisely the field performance of asphalt mixes. As a result, the need for improvement of testing methods for quality control of asphalt binders in terms of lifetime estimation has been increasing. Dynamic shear rheometer (DSR) has been introduced to be used for fatigue characterization binders (1-3). Nevertheless, a satisfactory link between the measured binder fatigue response with using DSR and the potential field material performance over a range of various operational conditions is still under investigation.

Within this framework, a study has been initiated to evaluate a potentially more appropriate DSR fatigue testing method. The new Parallel Hollow Plate (PHP) system was designed and developed with an outer diameter of 25 mm, as the standard geometry of Parallel Plates (PP) of DSR, but with a concentric hollow area of 19 mm diameter and 0.1 mm depth. After filling the inner hollow area with a silicon paper, the new testing system was used to explore the impact of mechanical performance of asphalt binder. For the selected new geometry system, after carrying out assessment of the repeatability of the test results, different dynamic shear measurements were conducted to evaluate the material response. The experimental results demonstrated the important variations on the binder performance at low and high cyclic torque level tests between the new and the standard DSR apparatus. This comparison underlines the significance of the geometry for DSR plates for a more accurate material characterization and the upcoming need to minimize the geometry-related issues by localizing the shear damage in the tested material.

2. FATIGUE IN ASPHALT BINDER
Fatigue damage in asphalt is the material degradation due to repeated loading by which the cracks grow and the material losses its capability to resist more loads. Significant effort has been spent on evaluating the asphaltic materials fatigue life and thus several methods have been developed through this process. These methods differ mainly in terms of the fatigue damage approaches and testing configurations, such as the sample geometry, loading conditions, etc.

3
Herein, emphasis is given in assessing the fatigue performance of asphalt binders and for this reason the state-of-the-art of DSR utilization as fatigue characterization tool is discussed.

2.1 Fatigue Damage Approaches

Fatigue life of asphalt binders has been thoroughly examined and several approaches, such as, energy-related, mechanistic approaches and phenomenological, have been utilized to evaluate the material response under cyclic load repetitions and to determine the remaining life of the material.

Among the energy-related approaches, the energy ratio as function of the number of cycles and the complex shear modulus for the different controlled modes has been applied as fatigue life criterion (4). Especially, in the stress controlled mode, fatigue life of the material is defined as the point when the energy ratio reaches the peak in the relationship of energy ratio versus the number of cycles. On the other hand, in the strain controlled mode, the fatigue life is defined as the number of load cycles at which the slope of energy ratio deviates from a straight line.

Another energy approach is the dissipated energy ratio which is defined as the ratio of the difference between the dissipated energy for the successive load cycles to the dissipated energy of the previous cycles (5, 6). The dissipated energy ratio is the area inside the hysteric loop (7, 8) and the fatigue life of the material is considered as the transition point where the dissipated energy ratio starts to increase rapidly from an approximately constant value (6). Similarly, the dissipated strain energy approach has been used by converting the actual strain to an equivalent pseudo-strain in order to remove the viscoelastic contribution (2, 9) and to quantify the damage manifestation using mechanistic approaches, such as continuum damage and fracture mechanics (10-12).

Finally, phenomenological approaches are the most used to define the fatigue life. One example of such an approach is the determination of the fatigue as the number of cycles when the complex modulus decreases to 10% and 50% of the initial complex modulus for stress and strain controlled testing modes, respectively (13, 14). However, the failure criterion of 50% complex modulus reduction is irrelevant to the damage accumulation since this value is arbitrary and varies at different loading modes. Others considered fatigue life of asphalt as the point at which the stress level changes rapidly (15) but this approach is sensitive to the test loading conditions. In this study, the total number of fatigue cycles until complete failure of the sample or end of test is used as fatigue life criterion (16).

2.2 DSR Fatigue Damage Characterization

The DSR is commonly used as a standard performance testing equipment to characterize the viscoelastic properties of asphalt binders (17-19). Additionally, to evaluate the fatigue damage mechanism and to predict the fatigue life in asphalt binders, the utilization of DSR has been introduced using the oscillatory time sweep (TS) test (1-3). Previous researchers have demonstrated that damage initiates at the outer periphery of the material and propagates through the sample with increasing number of loading cycles. Thus, damage results in a reduction of the radius of the test sample. Specialized imaging techniques have been used to demonstrate the fatigue damage during DSR testing and the obtained images clearly demonstrate non-uniform damage with fracture at the outer edge of the testing plates and an intact center (2, 3, 20).

Others who also studied the phenomena of fatigue with DSR have shown damage propagation as hairline cracks propagating towards the center accompanied by modulus decrease (21). The fatigue damage mechanism does not include the internal damage because the edge fracture is
dominant, especially in oscillatory TS tests (5). However, these are not the only issues that are encountered with the standard DSR test methods using a parallel plate; also the accuracy of complex modulus is limited since the generated radial stress field is non-linear. Many aspects of DSR fatigue characterization are elaborated with approximations and extrapolations analogous to how Ptolemy used epicycles to explain the planets movements around the earth. The need for improving the fatigue testing methods and the asphalt binders quality is urgently required nowadays to resolve the inaccurate use and interpretation of DSR and to link the DSR measured response of binders with the field pavement performance. In the following section, numerical analyses are performed to study the geometry related effects of DSR sample testing on fatigue damage. Also, the numerical simulations of fatigue damage will assist in the effort to increase the understanding of damage phenomena of asphalt samples during DSR TS tests and to further optimize the testing configurations for obtaining more realistic material properties.

3. NUMERICAL SIMULATION OF DSR FATIGUE DAMAGE

3.1 Model Parameters Determination
A damage model was developed to illustrate the damage distribution of asphalt binder during a DSR TS test. The material parameters that were required as an input were modelled based on a linear viscoelastic response. The complex modulus values of asphalt binder were determined from frequency sweep tests in the standard PP DSR system. These tests were carried out over a temperature and frequency range from -10 °C to 60 °C and from 0.1 Hz to 100 Hz, respectively. Instrument compliance was measured and accounted for in these measurements. The asphalt binder used was a commonly applied binder for porous asphalt mixes in Dutch roads, the penetration grade 70/100 unmodified bitumen. By employing the frequency-temperature superposition principle, the master curve in the frequency domain was defined (reference temperature of 20°C).

3.2 Continuum Damage Model
After determining the material parameters, with the Prony series coefficients ($G_\infty$, $G_i$ and $\rho_i$) obtained by fitting the experimental data with the storage modulus, the relaxation modulus could be expressed in the time domain as follows

$$ G(t) = G_\infty + \sum_{i=1}^{n} G_i e^{-t/\rho_i} $$  \hspace{1cm} (1)

where $G(t)$ is the shear relaxation modulus in time domain, $t$ is the loading time, $G_\infty$ is the long-time equilibrium modulus, $G_i$ are the spring constants in the generalized Maxwell model, $\rho_i$ are the relaxation times and $n$ is the number of Maxwell components in the generalized model.

If it is assumed that the Poisson’s ratio of binder is time independent and that the material is isotropic, the following expression that relates the $G(t)$ to $E(t)$ can be written as

$$ E(t) = 2 \cdot G(t) \cdot (1 + \nu) $$  \hspace{1cm} (2)

where $E(t)$ is the relaxation modulus and $\nu$ is the Poisson’s ratio.
In continuum mechanics, the damage is defined as a function of any micro-mechanical change that develops in a homogeneous continuum media. To include damage in the above described material model the following damage evolution equation was proposed based on total dissipated energy as

\[ \xi(t) = 1 - \exp(-k \cdot W(t)^r) \]  

(3)

where \( \xi \) is damage degradation of asphalt binder, \( t \) is time, \( W \) is the total dissipated energy and both \( k \) and \( r \) are damage rate parameters. In incremental form Eq. (4) can be written as

\[ \xi(t + \Delta t) = 1 - (1 - \xi(t)) \cdot \exp(-k \cdot (W(t + \Delta t)^r - W(t)^r)) \]  

(4)

where \( \Delta t \) is the time increment. If the value of \( \xi \) is zero it indicates no damage and if the value of \( \xi \) is one it resembles full damage.

The total energy dissipation \( W \) can be computed in incremental form as

\[ W(t + \Delta t) = W(t) + \sum_{i=1}^{n} \int_{t}^{t+\Delta t} S_i^{\text{eff}}(\tau) : \dot{E}(\tau) d\tau \]  

(5)

\[ S_i^{\text{eff}}(\tau) = (1 - \xi(\tau)) \cdot S_i(\tau) \]  

(6)

where \( i \) is the index of the Maxwell component, \( n \) is the number of Maxwell components, \( \tau \) is the time integration variable, \( S_i \) is the second Piola-Kirchhoff stress in the \( i \)-th Maxwell component, \( S_i^{\text{eff}} \) is the effective or remaining second Piola-Kirchhoff stress in the \( i \)-th Maxwell component after damage has been taken into account and \( \dot{E} \) is the total Lagrange-Green strain rate.

Using the midpoint integration rule Eq. (5) can be simplified to

\[ W(t + \Delta t) = W(t) + \sum_{i=1}^{m} \left( S_i^{\text{eff}}(t + \Delta t) + \frac{S_i^{\text{eff}}(t)}{2} \right) (E(t + \Delta t) - E(t)) \]  

(7)

### 3.3 Numerical Implementation

The CAPA 3D system was utilized. Three user-defined 3D finite-element (FE) meshes were created to study the damage distribution and the localization of asphalt sample deterioration in a sinusoidal (oscillating) loading mode during a TS DSR test, Fig. 1. The first FE mesh representing the standard DSR geometry of 2400 cubic elements was developed. This DSR geometry comprises the two parallel plates in which the asphalt binder is located in between with the top plate being subjected to torsion and the bottom plate being fixed. Similarly, the second FE mesh of DSR geometry with a ring as top plate with inner and outer diameter of 19 mm and 25 mm, respectively, was created of 2200 elements. This configuration was named one ring-type testing system. Also, a third mesh called two rings-type testing geometry comprising of two rings instead solid plates of 2000 elements was generated.

To assess the fatigue damage behaviour under the same applied torque (0.245 Nm), the load level was converted to shear stress (\( \tau \)) based on the testing geometries. According to the elastic
torsional theory, the shear stress ($\tau$) calculations for plate-type and ring-type testing geometries, Fig. 2, are given in the following equations

$$
\tau_{\text{plate-type}} = \frac{2T}{\pi R_0^3} 
$$

$$
\tau_{\text{ring-type}} = \frac{TR_0}{\pi \left( R_0^4 - R_i^4 \right)} 
$$

where $T$ is torque, $R_0$ is the outer radius and $R_i$ is the inner radius of the plate.

**Numerical Predictions**

In Fig. 3, the damage distribution within the specimen was obtained after subjecting the standard plate-type model to a torque of 0.245 Nm at 10 Hz frequency. The results from this analysis demonstrate that the material degradation during a PP DSR TS test differs across the sample radius. Specifically, the top part of Fig. 3 visualizes the damage progress in time for the first six TS cycles. With increased loading, it is apparent that the damage, as reflected by the different colors in the figure, is concentrated in the outer periphery. Plotting the damage values versus time gives the bottom graph of Fig. 3, where the damage increases more rapidly in the points closer to the sample’s periphery. As can be observed, the damage of the inner area of binder is not the same with the edge or close to the edge locations. The damage rate shows the inner part of the testing binder is not affected significantly by the torsional induced damage of the plates. Therefore, these results corroborate the previously mentioned mechanism of damage initiation at the outer periphery of sample and the almost intact centre during a DSR fatigue test (5).

Fig. 4 compares the performance of the standard DSR geometric configuration and of the two ring-type geometries. The new geometries show a higher magnitude of damage localized on the ring area than the plate-type sample geometry for a given number of loading cycles (bottom of Fig. 4). This difference is explained by the fact that the area that resists the applied torque is limited in the ring-type geometry compared to the standard system. Additionally, the impact of top rotating part on the shear stress field and the subsequent damage propagation generated by the applied torque across the sample radius is shown in Fig. 5. For the ring-type geometries, the stress flow field appeared only on the outer sample periphery with very limited and no inward stress propagation for the one ring-type and two rings-type sample geometries, respectively. The edge damage phenomenon to the ring-type geometry is occurs earlier than the plate-type sample geometry on account of the higher stress magnitude.

Additionally, the stress and damage difference across the sample thickness at three different points at a certain time period is demonstrated in Fig. 6. It is obvious that the standard geometry shows significant variation in damage across the sample thickness at all these points. The one ring-type geometry has a bit less damage at the same location than the damage in the two rings-type testing configuration. All these predicted results reinforce recent studies on the lack of accuracy of standard DSR sample testing geometry and the limitations of this system on providing true material properties (22-25).
4. IMPROVING DSR FATIGUE DAMAGE CHARACTERIZATION

On the basis of the evidence from past research and the predicted results from implementing the previously described continuum damage model, the main objective of this part of the study is to introduce a new methodology to accurately characterize the fatigue performance of asphalt binders through a new DSR testing system. Different dynamic shear measurements were performed to assess the material response by using the standard PP and the newly developed PHP configuration. The ability of the new geometry to characterize the asphalt binder fatigue has been evaluated as well.

4.1 Test Methods

The standard DSR sample geometry is the PP with smooth polished surfaces with a typical diameter of 25 mm. A new sample testing geometry was designed and manufactured on the basis of the previous numerical analyses. Similar to the one ring-type geometry, the new sample geometry named Parallel Hollow Plates (PHP) has an outer diameter of 25 mm with a concentric hollow space of 19 mm diameter and 0.1 mm depth. The testing procedure is shown in Fig. 7. The DSR setup was utilized for testing with the conventional PP and the new PHP, both with 1 mm gap in accordance with the Superpave specifications, and obtaining the material response. After filling the inner hollow space of PHP with a silicon paper, the new testing system was used to explore the impact of mechanical performance of asphalt binder. A zero gap between the upper and lower plates was established and after reaching it, a 1 mm gap was set by moving the plates apart.

Amplitude Sweep Measurements

For obtaining the dynamic material response for very short loading time, a varying torque signal is applied with a fixed sinusoidal oscillatory frequency. In this study, a cyclic strain-controlled torque was applied throughout the test causing a constant rotational strain. These DSR experiments resulted in amplitude sweep results for the two different sample geometries at 35°C for further comparison. Also, these results were used to determine the linear viscoelastic range and the level of applied torque of 10 Hz frequency for conducting the TS studies in the latter step.

Time Sweep Measurements

The material damage manifests as a decrease in complex modulus and an increase in phase angle in asphalt binder. In this study, the damage was quantified as the reduction in complex modulus measured during the cyclic loading test with DSR. The TS torque-controlled loading mode was used to evaluate the binder fatigue life and the performance difference between the two sample testing geometries. During these tests, the samples were subjected to a sinusoidal loading mode with a fixed frequency of 10 Hz at 35°C.

4.2 Test Results

Amplitude Sweep Results

For the selected geometries, after carrying out assessment of the repeatability of the test results, different dynamic shear measurements were conducted to evaluate the material response using an amplitude sweep test. Fig. 8 depicts the variation in viscoelastic properties versus applied torque.
at 10 Hz frequency and 35 °C. The effect of the new testing geometry is demonstrated as well. The torque amplitude was increased in small amounts instead of large steps in each cycle. From the data, it can be observed that the complex modulus drops and phase angle increases first when the material was tested using the PHP configuration. The limited area in the outer periphery of the PHP caused quicker degradation than the PP system when the applied torque was increased. Thus, it is obvious that the material degradation rate is a function of the damaged area for an amplitude sweep test and subsequently of the testing geometry.

**Time Sweep Results**

The fatigue life of asphalt binder is influenced by various factors, such as temperature, loading level and frequency. In this study, the testing was done at 35 °C in which the initial complex shear modulus was 0.5 MPa. Very different fatigue performances were observed between PP and PHP geometries. By applying a torque level of 50 mNm, the complex shear modulus versus the number of cycles is demonstrated Fig. 9. As expected, with increasing number of fatigue cycles, the complex modulus of PHP dropped first since the tested area was limited indicating the faster occurrence of damage. In addition, the shear modulus reported using the PP geometry is in fact an average of the damaged periphery and the intact core.

**Fig. 10** shows the fatigue life curves for PP and PHP DSR geometries. Here, the most commonly applied fatigue life criterion is considered to be the number of loading cycles at which the complex shear modulus reaches its lowest value. Since failure happened only at the sample periphery in the PHP system, PHP appeared to result in a shorter binder fatigue life for different applied torque levels. The propagation of the micro-cracks from the edges to the internal area of sample using the standard geometry produced more cycles in the TS tests. The TS results of the newly developed sample testing geometry indicate the importance in characterizing the fatigue performance accurately. According to these results, the fatigue resistance offered by the PP in a TS test was influenced as an artifact of the geometry. However, in addition to the various models that are utilized to successfully predict fatigue life of material, the precise testing to obtain accurate material properties should be a priority.

5. SUMMARY OF FINDINGS AND FUTURE WORK

From the perspective of pavement design, it is important to be able to predict the fatigue life of an asphalt binder as a result of cyclic loading over time. This study proposed a new testing geometry to more accurately predict the binders fatigue life. On the basis of analyses and test results collected in this study, it could be stated that a less geometry-dependent measurement of fatigue damage was achieved using the newly developed DSR configuration showing the importance of using precise testing systems for the accurate material performance predictions.

The damage continuum model which was developed to demonstrate the non-uniform damage distribution of asphalt binder subjected to sinusoidal loads with the standard sample geometry showed that the damage was localized in the sample periphery, keeping the center intact. The visualization of the concentration of damage during the fatigue testing with DSR was used as evidence to manufacture a new testing configuration with an inner hollow space in the center of the bottom plate. After conducting TS experiments using PP and PHP configurations, the fatigue life predictions of the two geometries showed a significant difference with the edge damage phenomenon happening earlier for the PHP than the damage with the PP. The very different observed fatigue performances were derived by the fact that the new sample testing geometry
allowed the isolation of the material damage by localizing the shear stresses in the sample’s periphery.

Further study is needed to maximize the damage by increasing the diameter of inner hollow space and also the test loading and environmental conditions should be expanded to provide more realistic fatigue predictions. Moreover, extensive experimental programs are required to be performed in order to develop transferring functions to convert the results of the new geometry to the results derived from the standard DSR geometry for modified and unmodified binders.

REFERENCES


LIST OF TABLES AND FIGURES

FIGURE 1 Three-dimensional meshes of (a) standard plate-type, (b) one ring-type, (c) two rings-type DSR sample testing geometries, and (d) the testing sample

FIGURE 2 Shear stress distribution on (a) standard plate-type and (b) one ring-type sample geometry

FIGURE 3 Predicted development of damage along the radius of the standard DSR sample testing geometry

FIGURE 4 Simulation of damage distribution of: (a) standard plate-type, (b) one ring-type and (c) two rings-type DSR sample testing geometries at the end of the analyses

FIGURE 5 Predicted (a) stress and (b) damage distribution over the sample radius of different DSR sample testing geometries at the end of the analyses

FIGURE 6 Predicted stress and damage distribution over the sample height at different points over sample radius of the DSR sample testing geometries at the end of the analyses

FIGURE 7 PHP DSR sample testing system: (a) laser cutting of silicon paper, (b) sample placed on the PHP DSR plates, and (c) view of top plate after test completion

FIGURE 8 Amplitude sweep results rheological properties versus torque for the different sample testing geometries

FIGURE 9 Complex shear modulus versus number of cycles of different sample testing geometries

FIGURE 10 Fatigue life curves of different sample testing geometries
FIGURE 1 Three-dimensional meshes of (a) standard plate-type, (b) one ring-type, (c) two rings-type DSR sample testing geometries, and (d) the testing sample.
FIGURE 2  Shear stress distribution on (a) standard plate-type and (b) one ring-type sample geometry
FIGURE 3 Predicted development of damage along the radius of the standard DSR sample testing geometry
FIGURE 4 Simulation of damage distribution of: (a) standard plate-type, (b) one ring-type and (c) two rings-type DSR sample testing geometries at the end of the analyses.
FIGURE 5 Predicted (a) stress and (b) damage distribution over the sample radius of different DSR sample testing geometries at the end of the analyses.
FIGURE 6  Predicted stress and damage distribution over the sample height at different points over sample radius of the DSR sample testing geometries at the end of the analyses.
FIGURE 7 PHP DSR sample testing system: (a) laser cutting of silicon paper, (b) sample placed on the PHP DSR plates, and (c) view of top plate after test completion
FIGURE 8 Amplitude sweep results rheological properties versus torque for the different sample testing geometries
FIGURE 9  Complex shear modulus versus number of cycles of different sample testing geometries
FIGURE 10 Fatigue life curves of different sample testing geometries